



ENTERED
07/06/2021

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

NEIMAN MARCUS GROUP LTD LLC, *et al.*,¹

Reorganized Debtors.

)
)
) Chapter 11
)
) Case No. 20-32519 (DRJ)
)
) (Jointly Administered)
)

**ORDER SUSTAINING LIQUIDATING TRUSTEE'S
TENTH OMNIBUS OBJECTION TO CLAIMS (WAIVED CLAIMS)**

[Related Docket No. 2457]

Upon the Objection² of the Liquidating Trustee seeking entry of an order (this “Order”) disallowing and expunging the claims identified on **Schedule 1** attached hereto, it is **HEREBY ORDERED THAT:**

1. The Objection is sustained as set forth herein.
2. Each claim identified on **Schedule 1** to this Order is disallowed in its entirety.
3. Bankruptcy Management Solutions, Inc. d/b/a Stretto (“Stretto”) is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Neiman Marcus Group LTD LLC (9435); Bergdorf Goodman Inc. (5530); Bergdorf Graphics, Inc. (9271); BG Productions, Inc. (3650); Mariposa Borrower, Inc. (9015); Mariposa Intermediate Holdings LLC (5829); NEMA Beverage Corporation (3412); NEMA Beverage Holding Corporation (9264); NEMA Beverage Parent Corporation (9262); NM Bermuda, LLC (2943); NM Financial Services, Inc. (2446); NM Nevada Trust (3700); NMG California Salon LLC (9242); NMG Florida Salon LLC (9269); NMG Global Mobility, Inc. (0664); NMG Notes PropCo LLC (1102); NMG Salon Holdings LLC (5236); NMG Salons LLC (1570); NMG Term Loan PropCo LLC (0786); NMG Texas Salon LLC (0318); NMGP, LLC (1558); The Neiman Marcus Group LLC (9509); The NMG Subsidiary LLC (6074); and Worth Avenue Leasing Company (5996). The Reorganized Debtors' service address is: One Marcus Square, 1618 Main Street, Dallas, Texas 75201.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Liquidating Trustee's Tenth Omnibus Objection to Claims (Waived Claims)*.

4. Each claim and the objections by the Liquidating Trustee to each claim identified in **Schedule 1** constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each claim identified on **Schedule 1**.

5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor entity or such Debtor entity's estate; (b) a waiver of any party's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Liquidating Trustee's rights under the Bankruptcy Code or any other applicable law.

6. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

7. The Liquidating Trustee, Stretto, and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Signed: July 06, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Sustained Claim Objections

Schedule I

Ref #	Name of Claimant	Debtor Name	Schedule #	Scheduled Claim to be Disallowed	Reason for Objection
1	BACCARAT	The Neiman Marcus Group LLC	219536	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$406,417.15 Total: \$406,417.15	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
2	BYREDO USA INC	The Neiman Marcus Group LLC	219727	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$159,597.81 Total: \$159,597.81	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
3	CANALI USA INC	The Neiman Marcus Group LLC	219752	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$269,152.64 Total: \$269,152.64	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
4	CHROME HEARTS	The Neiman Marcus Group LLC	219837	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$40,400.00 Total: \$40,400.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
5	EILEEN FISHER	The Neiman Marcus Group LLC	220158	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$1,626,840.55 Total: \$1,626,840.55	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
6	ELJM CONSULTING LLC	The Neiman Marcus Group LLC	220174	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$160,257.85 Total: \$160,257.85	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
7	EURASIA SRL UNIPERSONALE	The Neiman Marcus Group LLC	220214	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$56,947.00 Total: \$56,947.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
8	FRAME DENIM	The Neiman Marcus Group LLC	220313	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$1,625,367.01 Total: \$1,625,367.01	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement

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9	GZUNIGA LTD	The Neiman Marcus Group LLC	220463	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$357,650.00 Total: \$357,650.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
10	HERMES HOP ST LOUIS CRYSTAL PUIFORCAT	The Neiman Marcus Group LLC	220520	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$99,489.13 Total: \$99,489.13	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
11	ISSEY MIYAKE USA CORP	The Neiman Marcus Group LLC	220637	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$80,509.00 Total: \$80,509.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
12	JAN BARBOGLIO INC	The Neiman Marcus Group LLC	220654	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$136,403.00 Total: \$136,403.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
13	JONATHAN ADLER	The Neiman Marcus Group LLC	220730	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$254,725.41 Total: \$254,725.41	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
14	KEVYN AUCOIN COSMETICS INC	The Neiman Marcus Group LLC	220799	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$41,824.86 Total: \$41,824.86	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
15	KOMARK LLC	The Neiman Marcus Group LLC	220829	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$409,350.38 Total: \$409,350.38	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement

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16	MAISON D ETTO	The Neiman Marcus Group LLC	221028	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$10,680.00 Total: \$10,680.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
17	MARCOLIN USA EYEWEAR CORP	The Neiman Marcus Group LLC	221053	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$598,923.98 Total: \$598,923.98	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
18	MARKARIAN LLC	The Neiman Marcus Group LLC	221066	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$40,798.00 Total: \$40,798.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
19	MICHAEL KORS CLEARANCE	The Neiman Marcus Group LLC	221137	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$11,610.70 Total: \$11,610.70	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
20	MICHELE	The Neiman Marcus Group LLC	221142	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$108,448.46 Total: \$108,448.46	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
21	MMJ APPAREL LLC	The Neiman Marcus Group LLC	221180	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$493,893.73 Total: \$493,893.73	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
22	MONSE LLC	The Neiman Marcus Group LLC	221197	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$8,516.00 Total: \$8,516.00	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement

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23	NATURA BISSE INTL INC	The Neiman Marcus Group LLC	221253	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$162,580.74 Total: \$162,580.74	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
24	ORIBE HAIR CARE LLC	The Neiman Marcus Group LLC	221351	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$312,340.93 Total: \$312,340.93	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
25	SEVEN (7) FOR ALL MANKIND DIV OF VF CONT	The Neiman Marcus Group LLC	221766	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$557,733.60 Total: \$557,733.60	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
26	SFERRA FINE LINENS LLC	The Neiman Marcus Group LLC	221767	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$113,638.83 Total: \$113,638.83	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
27	SUNSIGHTS	The Neiman Marcus Group LLC	221920	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$474,976.14 Total: \$474,976.14	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
28	THEIA	The Neiman Marcus Group LLC	222070	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$600,235.23 Total: \$600,235.23	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement
29	VEJA NORTH AMERICA INC	The Neiman Marcus Group LLC	222243	Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 General Unsecured: \$43,330.13 Total: \$43,330.13	The Debtors are not liable because the claim has been waived pursuant to a critical vendor agreement